

## 3 Buckets of Finance

- Pensions – saving tax and saving money – pay attention to them now (outside of inheritance tax)
- ISAs – make use of annual allowance (tax free)
- General investment account – allows you to utilise tax breaks/allowances e.g. capital gains tax and dividend

Three white buckets are arranged in a row, slightly overlapping. The text is overlaid on the buckets.

BUSINESS GROWTH VIDEO

3 Buckets Of Finance!

Neil Wattam

Wattam Kirby Mee

The logo for 'wkm' consists of the lowercase letters 'wkm' in a green, sans-serif font, enclosed within a thin green circle.The logo for 'The Business Community' features a stylized blue icon of three people holding hands, with the text 'The Business Community' in blue to its right.